

# HGSI Warehouse Analysis (with AI)

*Daily market, group, and stock analysis built from the HGSI data export*

**Chris White**

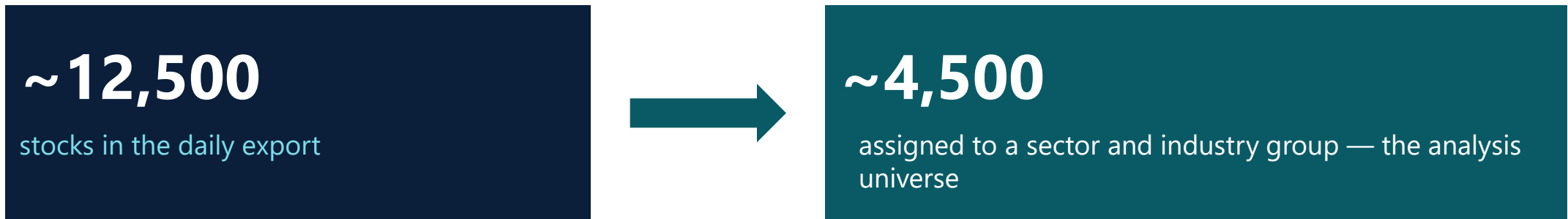
EdgeRater

**Ron Brown**

HGSI

# What Is the HGSI Warehouse?

A daily snapshot of fundamental and technical data for ~12,500 stocks.



- Hundreds of fields per stock — rankings, breadth, momentum, fundamentals, signals
  - We analyze the ~4,500 classified stocks — the substantive names, filtering out trivial tickers
  - Exported once a day; EdgeRater reads the export directly
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# HGSI Terms — Quick Reference

## **EPS / RS / Group Rank**

universe-relative strength (higher = stronger)

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## **ERG**

composite of EPS, RS & Group ranks; a leadership score

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## **A/D Letter Rank**

A (accumulation) to E (distribution)

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## **Bongo (Daily/Weekly)**

on/off momentum-timing signal

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## **%OScore (Optic Score, 0–100%)**

earnings + revenue consistency: CQIE + CQIR + CYIE + CYIR

## **HGS Boxes (0–9)**

earnings-growth matrix (5-yr annual + recent 2-qtr EPS); Boxes 1–4 strongest

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## **Kahunas**

Bollinger %B thrust flags (Big/Little, up/down)

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## **Bollinger %B**

price position in the bands (0 lower, 1 upper)

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## **Bandwidth**

band width; low = squeeze

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# The Analysis Workbook

*One export in — a complete workbook out*

## Dashboard

The whole market on one page

Percentile breadth (P10–P90) across key ranks and momentum fields, distribution and sector charts, and one-click links into every sheet

## Group sheets

Sector, major industry, industry

Each group with its stock count and median % price change across 1-Dy / 5-Dy / 21-Dy / 3-Mo / 6-Mo

## Bucket sheets

Field distributions

Distribution of any field — Bollinger %B, EPS Rank, A/D Letter Rank, and more — across buckets, with stock counts

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# The AI Layer

*A second analysis built from the same data*

## Market read

Plain English

The breadth, technical, and fundamental story of the day, written in clear prose

## Historical context

Years of breadth data

Today's readings against the accumulated history, plus the closest historical analogues

## Ready-made screens

AI-defined stock lists

Rendered as worksheets with clickable links straight to the data and charts in EdgeRater

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PART 2

# LIVE DEMO

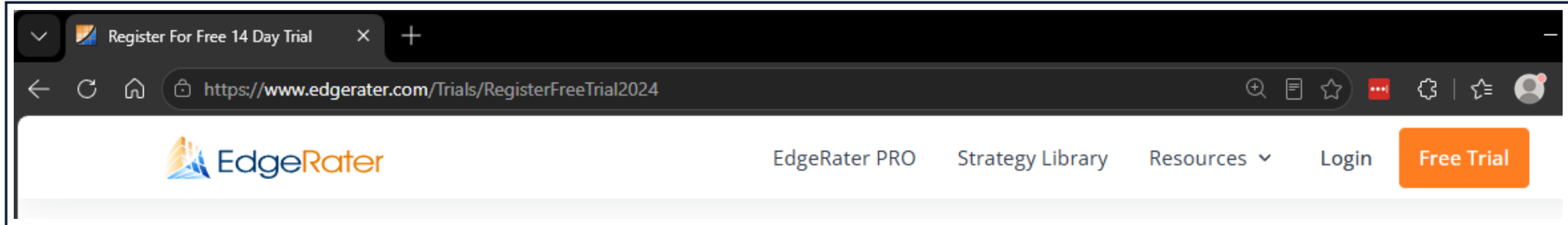
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The workbook and the AI analysis, in EdgeRater

# How to Get the Trials

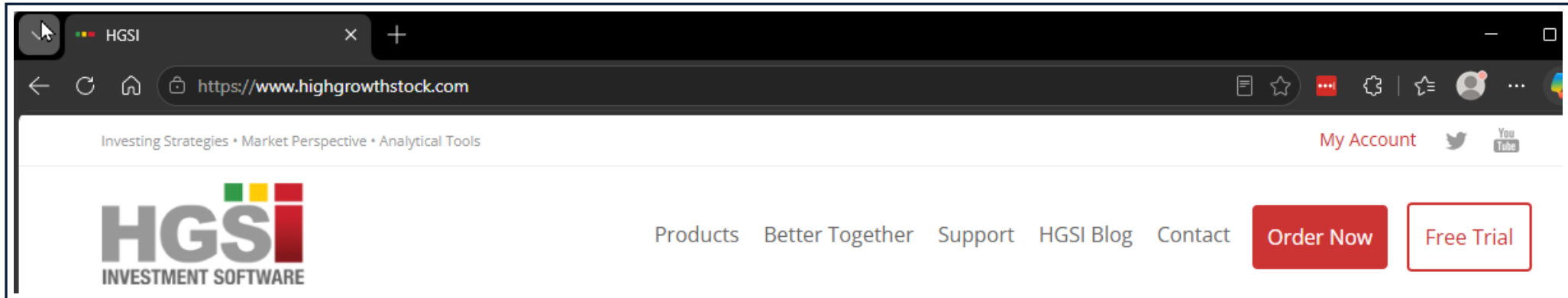
## EdgeRater

Go to [edgerater.com](https://www.edgerater.com) · Click the orange “Free Trial” button at the top



## HGSI

Go to [highgrowthstock.com](https://www.highgrowthstock.com) · Click the “Free Trial” button at the top



## Resources & Questions

# Questions?

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**EdgeRater**      [edgerater.com](https://edgerater.com) · [chrisw@edgerater.com](mailto:chrisw@edgerater.com)

**HGSI**      [highgrowthstock.com](https://highgrowthstock.com) · [ron@highgrowthstock.com](mailto:ron@highgrowthstock.com)

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**Add-On for HGSI** · [edgerater.com/download/hgsiaddon](https://edgerater.com/download/hgsiaddon)